



8/17/2005 Please fill in date agreement signed (same as question 22)

2013 JOBZ Minnesota Business Assistance Form (MBAF)

- This Minnesota Business Assistance Form (MBAF) DEED Use Only: Report Year 2013 (JOBZ) tax exemptions/credit agreement signed for businesses with total revenue between \$1161,993 to \$1161,995. This form should be used for businesses receiving business subsidies.
- Assistance given to a business located in a JOBZ zone.
- This form must be submitted to DEED by April 15th of the following year.
- Questions? Call (651) 259-7179. Information: www.deed.state.mn.us

MBAF Year: 2006

Region #: 7-Upper MN

Date Received: 4-16-2013

Tracking Number: 342

Section 1: Grantor (funding entity) Information

1. Name of grantor: <u>Camp Release Township</u>		2. Name of person completing this form: <u>Pamela Lehmann</u>	
3. Street address: <u>1961 401st Avenue</u>		4. City: <u>Montevideo</u>	5. Zip Code: <u>56265</u>
6. County: <u>Lac Qui Parle</u>	7. Phone number: <u>320-269-6002</u>	8. Fax number: <u>320-269-9533</u>	9. E-mail address: <u>eda@lqpc.com</u>

10. Please indicate who in your organization should receive the MBAF if different from the person in Question 2.

Name/Title: Pamela Lehmann, Executive Director of the Lac Qui Parle County Economic Development Authority

Phone number: 320-598-7976

Street address, City & Zip Code: 600 6th Street, Madison, MN 56256

11. Classification of grantor (Mark one. If grantor is entity created by gov't agency, please indicate affiliation. For example, a city EDA would check "City government.")
- City government
 - County government
 - Regional government
 - State government
 - Other (Please specify): Township Government

12. Has your organization held a public hearing on and adopted criteria for awarding business subsidies in compliance with Minn. Stat. § 116J.994? (Mark one.)
- Yes, in 2013 (attach criteria)
 - Yes, in 2013 but have not yet adopted criteria
 - Yes, prior to 2013
- If Yes:
Hearing Date: 8/17/05 Year Criteria Submitted: 2005
- No
 - Other (Please attach explanation.)

Section 2: Recipient Information

13. Name of business or organization receiving subsidy or financial assistance: <u>J&D Construction</u>	14. Address where business subsidy or financial assistance will be used Street address: <u>4326 Hwy 212</u> City, State & ZIP Code: <u>Montevideo, MN 56265</u>
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15. Does the recipient have a parent corporation? (Mark one.)

- Yes (Indicate name and address of parent corporation below. If more than one, indicate ultimate owner.)
- No

Name of parent corporation: _____
Street address, City & Zip Code: _____

16. Please indicate if property owner is different from recipient (Mark one.)

- Yes (Indicate name and address of property owner below. If more than one, indicate ultimate owner.)
- No

Name of the property owner: _____
Street address, City & Zip Code: _____

17. Please provide the Unemployment Insurance Employer Account Number for the qualified business in the JOBZ zone location. This information is not mandated in 2008, but may be in the future. The number will be used by DEED and share with local governments to verify that wage and employment goals are being met as required in the JOBZ business subsidy agreement.

Employer Account Number (EAN): _____

18. Industry of recipient's facility (Mark all that apply)
- Manufacturing
 - Retail Trade
 - Services
 - Wholesale Trade
 - Finance, Insurance, Real Estate
 - Other (please specify)
 - Construction

19. Did the recipient relocate as a result of signing this agreement? (Mark one.)

Yes (Indicate city and state of previous address and reason recipient did not complete this project at that address.)

- City/State of previous address: Hwy 212, Montevideo, MN
- Reason project not completed at previous address: No room for expansion.
- Indicate total number of employees who ceased to be employed by recipient when the recipient relocated to become eligible for the business subsidy: # 0

No (Go to Question 20.)

20. What would recipient have done without business subsidy or financial assistance? (Mark one):

- Remain at previous location, but not expand
- Relocate to different Minnesota location
- Other: _____
- Remain at previous location but expand at the location
- Relocated outside Minnesota

21. Was the project a result of eminent domain? Yes No

Section 3: Agreement Information

22. Date agreement signed (In addition to the agreement date, indicate any dates the agreement was amended.) 8/17/2005

23. Benefit date (Indicate the date the recipient receives the business subsidy. If the subsidy involves physical equipment, then the benefit date is the date the equipment is placed into service. If the business subsidy involves property improvements, the benefit date is when the improvements are finished or when the business occupies the property). 8/17/2005

24. Are any other grantors providing a business subsidy to the same project? (Mark one.)

Yes (Specify each grantor and the value of their assistance below and submit a Non-JOBZ MBAF for eligible business assistance; attach an additional sheet if necessary.)

- Grantor: _____ Value (\$): _____
- Grantor: _____ Value (\$): _____

No

Section 4: Public Purpose and Goals Identified in the Agreement

25. Minn. Stat. §116J.994 requires that business subsidy agreements state a public purpose. Which of the following public purposes were stated in the agreement? (Mark all that apply.)

- Enhancing economic diversity
- Creating high-quality job growth
- Job retention
- Increasing tax base (cannot be only purpose)
- Stabilizing the community
- Other (please specify) _____

26. Indicate whether the agreement included the following types of goals, and whether the recipient had attained those goals at the time of this report. (Fill in the boxes and attainment date(s) for each goal.)

	Goals Established?	Target attainment dates (month & year)	All goals attained?
A) Specific wage and job goals to be attained within 2 years	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<u>8/17/2005</u>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
B) Other job-creation and/or retention goals	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		<input type="checkbox"/> Yes <input type="checkbox"/> No
C) Other wage goals	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		<input type="checkbox"/> Yes <input type="checkbox"/> No
D) Goals other than wage and job goals	<input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<u>12/31/15</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

(Please attach description of goals and progress toward attainment (if not documented in Questions 27 through 33))

27. What was the goal for private capital investment that was stated in the JOBZ agreement for the qualified business?

Real (land and buildings) \$0 Personal (equipment) \$0 Total \$0

28. What was the amount of private capital investment actually made by the business in the JOBZ zone from January 1, 2012 through December 31, 2012? (Only include amount from 2012 calendar year.)

Real (land and buildings) \$0 Personal (equipment) \$0 Total \$0

29. What amount of the qualified business's January 2, 2012 taxable market value was exempt from property taxes payable in 2013 due to JOBZ qualification? (Please specify each parcel identification number and exempt value of each parcel, attaching an additional sheet if necessary. Obtain exempt values from the county assessor's office.) \$817,800 for Parcel Identification Number: 10-0038-070

30. What was the value of Wind Energy Production Tax, if any, for the JOBZ qualified business that was operating during the period of January 1, 2012 and December 31, 2012? \$0

Full-time or Part-time Job Creation and Retained Jobs – Goals

31. Indicate job creation, job retention and wage goals from the Business Subsidy Agreement in the table below.

“Full-time employment” or “FTE” means one job or a combination of jobs that will produce annualized cumulative expected hours of work, not including overtime, equal to 2,080 hours. To qualify, the job must pay Social Security and Worker’s Compensation, and employees must be direct employees of the qualified JOBZ business. A FTE job may be seasonal as long as the required number of FTE jobs are created and maintained for each calendar year.

A “retained job” is defined as a job at a specific wage level that existed prior to the signing of the JOBZ business subsidy agreement, and a new job is a job located in the zone that was created subsequent to the agreement date.

	Jobs Goal (from Business Subsidy Agreement)	Goal for Wages and Benefits not mandated by law (from Business Subsidy Agreement)
New Jobs (Full Time Equivalents)	5	not less than 110% of current poverty guidelines for a family of 4 in the state of MN
Retained Jobs (Full Time Equivalents)	26 24	same as above

32. Did the qualified business pay compensation including benefits to each employee of at least 110 percent of the federal poverty level for a family of four for each year (\$12.19 per hour as of July 1, 2012)? Yes No

(For JOBZ subsidy agreements signed after June 30, 2005, compensation including benefits paid by a qualified business to each employee on an annualized basis must be at least 110 percent of the federal poverty level for a family of four for each year.)

Full-time or Part-time Job Creation and Retained Jobs – Actual Performance

33. Provide job information in the table below or email an excel spreadsheet which includes the information from the table below to Marietta.Olsen@state.mn.us. The subject line of the email should include the City and Business name.

For each new and retained position, indicate whether it is a new or retained job, annual hours in paid status, actual hiring date for agreements signed on or after January 1, 2009, hourly wages, hourly value of health benefits and other benefits, and total hourly compensation for each employee.

“Full-time employment” or “FTE” means one job or a combination of jobs that will produce annualized cumulative expected hours of work, not including overtime, equal to 2,080 hours. To qualify, the job must pay Social Security and Worker’s Compensation, and employees must be direct employees of the qualified JOBZ business. A FTE job may be seasonal as long as the required number of FTE jobs are created and maintained for each calendar year. A retained job is defined as a job at a specific wage level that existed prior to the signing of the JOBZ business subsidy agreement, and a new job is a job located in the zone that was created subsequent to the agreement date.

(Use a separate line for each full-time or part-time position and use DEED attachments as additional sheets if necessary.)

A. Indicate “N” for New Job or “R” for Retained Job	B. Annual Hours in Paid Status	C. Actual Hire Date for New Jobs (month and year for agreements signed after 1/1/2009)	D. Hourly Value of Wages	E. Hourly Value of Health Insurance	F. Hourly Value of Non-Health Insurance Benefits	G. Total Compensation (D+E+F)
			\$	\$	\$	\$
SEE			\$	\$	\$	\$
ATTACHED			\$	\$	\$	\$
PAGES			\$	\$	\$	\$
			\$	\$	\$	\$
			\$	\$	\$	\$
			\$	\$	\$	\$
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			\$	\$	\$	\$
			\$	\$	\$	\$

34. Has the recipient achieved all goals (see Questions 28 through 33) and fulfilled all obligations stipulated in the agreement (Mark one.)
 Yes No *04/11/2013/15*

Section 5: Recipients Failing to Fulfill Obligations

35. During the period January 1, 2012 through December 31, 2012, did your organization have any recipients who failed to report as required by Minn. Stat. §116J.993 and §116J.994? (Mark one.)

Yes (Indicate the name of each recipient failing to report and the value of subsidy or financial assistance awarded to that recipient. Attach additional pages if necessary. If you are submitting multiple JOBZ MBAF forms, please complete Section 5 once each year and indicate below which JOBZ MBAF report the information is provided.)

- Name of recipient: _____
- Type of subsidy or assistance: _____ (See Questions 24 & 25.)
- Value of subsidy: _____

No

36. Did your organization have any recipients who failed to achieve any goals or fulfill any other obligations under an agreement signed on January 1, 2004 through December 31, 2012, that were required to be fulfilled by the time of this report? (Mark one.)

Yes (Complete the remainder of this section.) No (Skip questions 37-41 and continue at question 42.)

For questions 37-41: Provide the following information for the recipient failing to fulfill goals or any other terms of an agreement that were to be attained by the time of reporting. (Attach additional pages if necessary.)

37. Information on recipient and agreement:

Name of recipient in default: _____	Type of subsidy or assistance: _____
Street address of recipient: _____	City/Zip code of recipient: _____
Initial value of subsidy: _____	Outstanding value of subsidy or assistance: _____

38. Reason(s) for default (Mark all that apply.):

- recipient ceased operation
- recipient relocated to a different community
- recipient was unable to fill vacant positions
- other (Specify reason.) _____

39. To date, has the recipient fulfilled its repayment obligation? (Mark one.)

Yes No, recipient has begun to repay the assistance. No, recipient has not begun to repay the assistance.

40. Has the agreement been amended to extend the recipient's deadline for fulfilling its obligations? (Mark one.) Yes No

41. Company representative for qualify business must certify that all the information in the form including employment information is true and accurate.

Company representative signature, print name and title: *J. Paulson, Jamie Pauling, VP, J&D Construction Inc.*
Business contact email: *jamie@jdcconstruction.com*

Return your completed JOBZ MBAF(s) by April 1, 2013

Either Mail To:
Minnesota Business Assistance Report
Minnesota Department of Employment and Economic Development – Analysis and Evaluation
1st National Bank Building
332 Minnesota Street, Suite E200
St. Paul, Minnesota 55101-1351

OR Fax To: (651) 215-3841

JOBZ Opportunity Building Zone
MBAF Attachment for Question 33



FULL-TIME or PART-TIME JOB CREATION and RETAINED JOBS - ACTUAL PERFORMANCE

Type of Position - Indicate if each position is new or retained, and full-time or part-time		C. Actual Hire Date	D. Hourly Value of Wages	E. Hourly Value of Health Benefits	F. Hourly Value of Non-Health Insurance Benefits	H. Total Compensation (D+E+F)
A. Indicate "N" for New Job or "R" for Retained Job	B. Hours in Paid Status in 2008 (2,080 hours equals full-time employment)					
N	FULL		\$ 13.95	\$ 0.76	\$ 1.12	\$ 15.83
N	FULL		\$ 15.59	\$ 0.76	\$ 0.48	\$ 16.83
N	FULL		\$ 14.02	\$ 2.62	\$ 2.74	\$ 19.38
N	FULL		\$ 17.70	\$ 0.76	\$ 2.16	\$ 20.62
N	FULL		\$ 17.33	\$ 0.76	\$ 2.64	\$ 20.73
N	FULL		\$ 18.12	\$ 2.33	\$ 3.32	\$ 23.77
N	FULL		\$ 17.20	\$ 2.33	\$ 4.26	\$ 23.79
N	FULL		\$ 21.11	\$ 0.76	\$ 8.08	\$ 29.95
N	FULL		\$ 25.26	\$ 0.76	\$ 12.67	\$ 38.69
N	FULL		\$ 24.00	\$ 0.76	\$ 18.96	\$ 43.72
N	FULL		\$ 30.25	\$ 0.76	\$ 33.00	\$ 64.01
N	FULL		\$ 34.68	\$ 0.76	\$ 33.00	\$ 68.44
N	FULL		\$ 45.30	\$ 2.62	\$ 33.00	\$ 80.92
R N	FULL		\$ 13.28	\$ 0.76	\$ 0.48	\$ 14.52
R N	FULL		\$ 13.68	\$ 0.76	\$ 0.60	\$ 15.04

JOBZ Opportunity Building Zone
MBAF Attachment for Question 33



FULL-TIME or PART-TIME JOB CREATION and RETAINED JOBS - ACTUAL PERFORMANCE

Type of Position - Indicate if each position is new or retained, and full-time or part-time		C. Actual Hire Date	D. Hourly Value of Wages	E. Hourly Value of Health Benefits	F. Hourly Value of Non-Health Insurance Benefits	H. Total Compensation (D+E+F)
A. Indicate "N" for New Job or "R" for Retained Job	B. Hours in Paid Status in 2008 (2,080 hours equals full-time employment)					
R	FULL		\$ 13.90	\$ 0.76	\$ 0.55	\$ 15.21
R	FULL		\$ 15.46	\$ 0.76	\$ 1.40	\$ 17.62
R	FULL		\$ 15.49	\$ 0.76	\$ 1.41	\$ 17.66
R	FULL		\$ 13.18	\$ 4.21	\$ 0.68	\$ 18.07
R	FULL		\$ 13.00	\$ 4.38	\$ 2.85	\$ 20.23
R	FULL		\$ 17.08	\$ 0.76	\$ 3.36	\$ 21.20
R	FULL		\$ 17.85	\$ 0.76	\$ 3.28	\$ 21.89
R	FULL		\$ 18.53	\$ 0.76	\$ 3.56	\$ 22.85
R	FULL		\$ 19.57	\$ 0.76	\$ 3.75	\$ 24.08
R	FULL		\$ 21.15	\$ 2.33	\$ 5.64	\$ 29.12
R	FULL		\$ 23.89	\$ 0.76	\$ 5.75	\$ 30.40
R	FULL		\$ 25.67	\$ 0.76	\$ 7.09	\$ 33.52
R	FULL		\$ 26.22	\$ 2.33	\$ 9.10	\$ 37.65
R	FULL		\$ 28.19	\$ 5.69	\$ 11.31	\$ 45.19
R	FULL		\$ 15.22	\$ 0.76	\$ 33.00	\$ 48.98

Goals

Date: 6/15/2005

Capital Investment - Land & Buildings (Real):

Capital Investment - Personal (Equipment):

Number of New Jobs Created: 5

Number of Retained Jobs: 24

Average Wage with Benefits: \$11.82

Actual

Date: 12/31/2012

Capital Investment - Land & Buildings (Real):

Capital Investment - Personal (Equipment): \$333,996.98

Number of New Jobs Created: 15

Number of Retained Jobs:

Average Wage with Benefits: \$33.28

Other

Acres Used: 6.00

Business Still Exist in Sub - Zone:

Anniversary Date: